

Debt Exclusion

Project	Date	Total	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
MSH Purchase 1/stm14												
\$3,100,000-Comm of Ma int free		-										
Sewers Ph1B Extension	10/01 Int											
Const \$1,310,000 3/98	4/01 Prin											
Sold 3/21/01 refunded 3/1/12	4/01 Int											
Sewers Phase 1C 1/99	10/01 Int											
Const \$4,000,000	4/01 Prin											
Sold 3/21/01 refunded 3/1/12	4/01 Int											
School Plans Art1/stm 01	10/01 Int											
\$3,000,000 (\$49.6M totl)	4/01 Prin											
Sold 3/21/01 refunded 3/1/12	4/01 Int											
H/M/M Sch Const 1/01	9/15 Int											
\$10,000,000 (\$49.6M totl)	3/15 Princ.											
Sold 3/5/02 refunded 3/1/12	3/15 int.											
H/M/M Sch Const 1/01	9/15 Int											
\$23,620,000 (\$49.6M totl)	3/15 Princ.											
sold 9/4/02 refunded 7/12	3/15 int.											
Granite St/Ph1D Sew 25/01	9/15 Int											
\$1,700,000	3/15 Princ.											
Sold 3/5/02 refunded 3/1/12	3/15 int.											
Sr Center \$2M	12/01 Int											
art21/04	6/01 Prin											
Dated 6/1/07	6/01 Int											
Sr Cntr Add'l \$800k	12/01 Int											
art18/06	6/01 Prin											
Dated 6/1/07	6/01 Int											
Mapleleaf Fm Develp Rights/Amn	12/01 Int											
\$600K (\$750k total) art35/04	6/01 Prin											
Dated 6/1/07	6/01 Int											

Sawmill Brook/Cronin Prop	12/15 Int											
\$1.55m (\$3m total) art18/08	6/15 Prin											
Dated 6/15/10	6/15 Int											
Town Garage 27/13	9/15 Int	487,656	88,875	81,675	74,250	65,962	56,775	46,556	35,963	24,900	12,700	
\$9.5m	9/15 Princ.	4,955,000	480,000	495,000	510,000	525,000	545,000	565,000	590,000	610,000	635,000	
Dated 9/12/13	3/15 int.	398,781	81,675	74,250	65,963	56,775	46,556	35,962	24,900	12,700	-	
Red Gate Farm Land Aq 3/stm13	10/15 Int	53,754	9,334	8,547	7,760	6,947	5,972	4,997	4,022	3,047	2,072	1,056
\$1,360,000 of \$1.4m	10/15 Prin	660,000	70,000	70,000	65,000	65,000	65,000	65,000	65,000	65,000	65,000	65,000
Dated 10/1/14	4/15 Int	44,420	8,547	7,760	6,947	5,972	4,997	4,022	3,047	2,072	1,056	-
Public Safety Bldg 2/stm15	11/15 Int	900,563	168,113	147,613	131,213	114,813	94,313	81,500	65,200	48,900	32,600	16,300
\$18m of \$18.750m	5/15 Princ	8,175,000	820,000	820,000	820,000	820,000	820,000	815,000	815,000	815,000	815,000	815,000
int proj @ 3.5% 5/28/15	5/15 Int	900,563	168,113	147,613	131,213	114,813	94,313	81,500	65,200	48,900	32,600	16,300
		16,575,736	1,894,656	1,852,457	1,812,345	1,775,281	1,732,925	1,699,537	1,668,332	1,630,519	1,596,028	913,656
PRINCIPAL PAYMENTS		13,790,000	13,790,000	1,370,000	1,385,000	1,395,000	1,410,000	1,430,000	1,445,000	1,470,000	1,490,000	880,000
INTEREST PAYMENTS		<u>2,785,736</u>	<u>2,785,736</u>	<u>524,656</u>	<u>467,457</u>	<u>417,345</u>	<u>365,281</u>	<u>302,925</u>	<u>254,537</u>	<u>198,332</u>	<u>140,519</u>	<u>33,656</u>
Total Debt Payments		16,575,736	16,575,736	1,894,656	1,852,457	1,812,345	1,775,281	1,732,925	1,699,537	1,668,332	1,630,519	913,656

Project	Data	Total	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041
Non Exclusion W&S Enterprise Fund Debt		Total																
Causeway Water 22/01	9/15 Int.	-																
Main \$800,000	3/15 Prin.	-																
Sold 3/5/02 refunded 3/1/12	3/15 Int.	-																
Forest St Water Main 15/03	10/01 Int	-																
\$200,000 alloc fr Ph1B ext	4/01 Prin	-																
\$.310,000 = 15.27% refunded 3/1/12	4/01 Int	-																
Granite St Water Mains 26/09	12/15 Int	-																
\$400,000	6/15 Prin	-																
sold 6/15/10	6/15 Int	-																
Water Main Repl N+G	9/15 Int	6,919	3,431	2,306	1,182													
\$1.4m 23/12	9/15 Prin	270,000	90,000	90,000	90,000													
sold 7/12/02	3/15 Int	3,487	2,306	1,181														
MSH Water Tower+Mains	10/15 Int	239,069	41,144	37,882	34,619	30,994	26,644	22,294	17,944	13,594	9,244	4,713						
\$5.840m of \$6m 24/14	10/15 Prin	2,900,000	290,000	290,000	290,000	290,000	290,000	290,000	290,000	290,000	290,000	290,000						
	4/15 Int	197,926	37,882	34,619	30,994	26,644	22,294	17,944	13,594	9,244	4,713	-						
Nebo Water Tower Painting	12/15 Int	9,300	2,800	2,300	1,800	1,300	800	300										
\$205k (\$850k auth) art35/18	6/01 Prin	120,000	20,000	20,000	20,000	20,000	20,000	20,000										
sold 9/29/21	6/01 Int	9,300	2,800	2,300	1,800	1,300	800	300										
Water Treatment Plant off Elm	12/01 Int	855,100	127,200	114,200	101,200	88,200	75,200	62,200	54,400	46,600	41,400	36,200	31,000	25,800	20,600	15,450	10,300	5,150
\$10,383,800(\$12m auth) 13/21	6/01 Prin	8,300,000	520,000	520,000	520,000	520,000	520,000	520,000	520,000	520,000	520,000	520,000	520,000	520,000	515,000	515,000	515,000	515,000
sold 9/29/21	6/01 Int	855,100	127,200	114,200	101,200	88,200	75,200	62,200	54,400	46,600	41,400	36,200	31,000	25,800	20,600	15,450	10,300	5,150
WWTP Improvement refunded 3/1/12	9/15 Int.	-																
\$2,300,000 25/99 + 24/01	3/15 Prin	-																
Sold 3/5/02 \$600k+\$1.7m	3/15 Int	-																
MWPAT II SRF loan	7/15 Int	5,921	2,345	1,776	1,196	604												
	7/15 Admin Fe	444	176	133	90	45												
\$1,009,030 31/08	7/15 Prin.	234,499	56,878	58,027	59,199	60,395												
Settled 3/16/09	1/15 Int	3,576	1,776	1,196	604	-												
	1/15 Admin Fe	268	133	90	45	-												
WWTP System Inspection	9/15 Int	1,537	763	512	262													
\$400k 22/12	9/15 Prin	60,000	20,000	20,000	20,000													
Sold 7/12/12	3/15 Int	774	512	262	-													
MWPAT-CW10-10	7/15 Int	8,969	1,944	1,719	1,489	1,254	1,014	769	518	262								
\$400k Flotation Thick 25/09	7/15 Prin	180,859	20,943	21,398	21,863	22,339	22,824	23,320	23,827	24,345								
6/12 borrowing	1/15 Int	7,025	1,719	1,489	1,254	1,014	769	518	262	-								
WWTP Solar Array	5/15 Int	-																
\$700k stm 3/23/15 borr \$610k	5/15 Prin	-																
@2.015% less \$240k trf to Tn Gar	11/15 Int	-																
		14,270,073	1,371,952	1,335,590	1,298,797	1,152,289	1,055,545	1,019,845	974,945	950,645	906,756	887,113						
Principal Payments	12,065,358	12,065,358	1,017,821	1,019,425	1,021,062	912,734	852,824	853,320	833,827	834,345	810,000	810,000	520,000	520,000	515,000	515,000	515,000	515,000
Interest Payments	2,204,715	2,204,715	354,131	316,165	277,735	239,555	202,721	166,525	141,118	116,300	96,756	77,113	62,000	51,600	41,200	30,900	20,600	10,300
Total W&S Debt Payments	14,270,073	14,270,073	1,371,952	1,335,590	1,298,797	1,152,289	1,055,545	1,019,845	974,945	950,645	906,756	887,113	582,000	571,600	556,200	545,900	535,600	525,300
Grand Total Principal	27,005,358	27,005,358	2,587,821	2,604,425	2,616,062	2,472,734	2,432,824	2,448,320	2,403,827	2,324,345	2,325,000	1,690,000	520,000	520,000	515,000	515,000	515,000	515,000
Grand Total Interest	5,100,952	5,100,952	913,288	811,122	715,580	618,336	514,646	425,562	340,450	256,819	177,784	110,769	62,000	51,600	41,200	30,900	20,600	10,300
Grand Total Debt	32,106,310	32,106,310	3,501,109	3,415,547	3,331,642	3,091,070	2,947,470	2,873,882	2,744,277	2,581,164	2,502,784	1,800,769	582,000	571,600	556,200	545,900	535,600	525,300